



ALTSTADT CONSULTING

Forensic Accounting | Economic Damages | Business Valuation

John E. Altstadt

23615 El Toro Road, Suite X #342
Lake Forest, CA 92630
(949) 246-2250
altstadtconsulting@cox.net

Summary of Qualifications

John E. Altstadt specializes in assisting attorneys and their clients in summarizing economic, financial and accounting data to litigation matters and providing expert testimony. Mr. Altstadt has practiced in the fields of accounting and consulting for over thirty-three years. During that period, he has provided services to all types of businesses including retail and distribution, real estate development and construction, hospitality and high technology. Mr. Altstadt has provided a variety of services including audit, review and compilations; corporate and individual tax planning and compliance work; and various consulting engagements such as buy/sell analysis and loan restructuring. In the specialized practice area of dispute consulting, he has provided a variety of services including expert witness testimony, business valuation, forensic accounting, fraud investigations, lost profits and lost earnings analysis, damage assessment and evaluation, liability analysis and pre-trial discovery assistance. Mr. Altstadt has provided services in bankruptcy related matters – both to debtors and creditors. These matters include tracking of cash collateral, evaluation of the debtor's financial history, analysis of the financial and economic viability of the proposed reorganization plans and various consultation in litigation arising from the initial bankruptcy.

Experience

May 1998 to Present- Co-Founder and Partner - Lit.Econ LLP, Altstadt Consulting

October 1996 to May 1998-Senior Manager, Dispute Consulting Services, Deloitte & Touche LLP, Costa Mesa, California

May 1995 to October 1996-Senior Manager, Dispute Analysis and Corporate Recovery, Price Waterhouse LLP, Costa Mesa, California

August 1986 to May 1995-Various managerial positions in the audit and litigation services groups of KPMG Peat Marwick, Costa Mesa, California

June 1980 to August 1986-Various staff positions, Parke, Guptill & Co., C.P.A.s, Newport Beach and West Covina, California

Education

Bachelor of Arts degree in business administration with an emphasis in accounting, California State University at Fullerton, June 1980

Volunteer Experience

President, Constitutional Rights Foundation of Orange County
Treasurer, Public Law Center of Orange County
Committee Chair, Orange County Bar Association
President, Supporting Cast of South Coast Repertory Theater
Board Member, Center 500 of Orange County Performing Arts Center

Memberships

Association of Business Trial Lawyers – Associate Member
Orange County Trial Lawyers – Associate Member

Bankruptcy Related Matters

In Re: Carlos O'Brien's Mr. Altstadt evaluated the debtor's proposed reorganization plan of a Mexican restaurant in U.S. Bankruptcy Court in San Bernardino, California.

In Re: Grand Chevrolet (Peter White – Manning Lever Bruder & Berberich) Mr. Altstadt led a project to analyze and track \$13 million of cash collateral, in the form of automobiles and retail sales contracts, on behalf of the primary secured lender to a Southern California automobile dealership.

In Re: Joe Conti Toyota (Merritt Spencer – Strasburger & Price) Mr. Altstadt evaluated the performance of a Texas Toyota dealership in support of the creditor's challenge to the reorganization plan.

Roger Hogan v. Tokai Credit Corp (Steve Bloom – Frandzel, Bloom & Csato) Mr. Altstadt evaluated the financial performance of a Southern California Nissan dealership in support of the creditor's challenge to the reorganization plan.

In Re: Project Video Mr. Altstadt managed an engagement for the firm acting as trustee of an entertainment business in bankruptcy in Seattle, WA.

In Re: Solemint Heights (Paul Hastings Janofsky & Walker) Mr. Altstadt evaluated the financial, economic and market assumptions made by the debtor related to an apartment complex in Santa Clarita, CA.

In Re: Van's Cleaners (Joel Miliband – Rus, Miliband & Smith) Mr. Altstadt evaluated the financial actions taken by the trustee on behalf of the debtor in a commercial action.

In Re: Evelyn Conroy (Jerry LaCues – Law Offices of Jerry LaCues) Mr. Altstadt quantified the debtor's basic financial needs in determining the amount of credit to be paid through bankruptcy.

In Re: Engine Electronics (Joel Miliband – Rus, Miliband & Smith) Mr. Altstadt prepared 10 year cash flow projections and debt amortization models for an after-market automotive manufacturer on behalf of the debtor.